

PROPERTY/CERTIFICATE
EXCHANGE AGREEMENT

This Agreement is made between **OHANA TRUST** of c/o **Trust Mailing Address, City, State [96778]**, *First Party*, and **Grantor Full Name**, c/o **Grantor Address, City, State [96778]**, *Second Party*, as follows:

In exchange, **OHANA TRUST**, *First Party*, agrees to issue one hundred (100) Certificate Units to *Second Party*, to be issued in the name of **Certificate Holder Names here**. *Second Party* agrees that upon the death of any party holding Certificate Units; that party's Certificates will be available for purchase at fair market value by **OHANA TRUST**, or by any of the other Certificate Holders; with the purchase money to be paid to decedent's heir(s).

The Parties agree to the following general terms:

- 1) The *First Party* agrees to accept the Title to the property from *Second Party*, described as:
Place your Property Description here
- 2) The *First Party* agrees to issue 100 Certificate Units in **OHANA TRUST** to *Second Party as per agreement*;
- 3) The *First Party* agrees the Land, and all appurtenances, is held and cared for by **OHANA TRUST**, in trust, and that all certified **Declarations of Will** be recognized as part of this Exchange Agreement and as part of the duties and obligations of the Trustees;
- 4) *The Parties* agree to use this Property/Certificate Exchange Agreement as the guide to the agreed terms and conditions, subject to any Amendment by Minute agreed to between all *The Parties*.

The Trustees of **OHANA TRUST** acknowledge *any Affirmation and Statement of Will* of original grantors made separately, and Trustees agree to perform stated duties and obligations relating to the property as stated in said Declaration.

Dated this _____ day of **February, 2023**

OHANA TRUST, First Party

Your Full Name, Exec. Trustee,

Grantor Full Name, Second Party,

By: _____

Grantor Full Name,

Second Trustee Full Name, Trustee