

Information Needed to draw up an Irrevocable Trust in Pure Trust Form by Contract

Your Contact Phone Number and Email [for Trust Preparers]

The Trustee can be operating one, or several different Trusts and he/she may be working out of the home, or office. Therefore, the Trust Address(es) may be *c/o Trustee's home/office address*.

Name of Trust

Principle Office Location [May be Creator/Trustee's home/office address][Specify Which]

Creator's Name

Street

City, County, State, Zip

Trustee(s) Name(s)

Street

City, County, State, Zip

Beneficiary(ies)/Certificate Holder(s)[What per cent goes to each Certificate Holder]

Street

City, County, State, Zip

Names of Officers

Chairman of the Board:

President:

Vice-President: [optional]

Secretary:

Treasurer:

Legal Description of Land/Real Estate [copy of current deed]

VIN# and/or description of vehicles, equipment, or other personal property

Once you place your property into a Trust, you no longer own the property. You exchanged your property for Certificate Units in the Trust. You do not own the Trust either. It stands on its own authority and the Trustees have all distribution rights and fiduciary responsibilities and duties to conduct all business affairs for the benefit of the Beneficiary/Certificate Holders. Don't ever say "my Trust," "I have a Trust," or "I own a Trust." It does not belong to you in a legal sense. To say, or imply that it does, would suggest an alter ego.

A Trust is a new entity, a legal fiction by assumed name, as opposed to a flesh and blood Creation of God. The Trust is to be operated in complete privacy under its own authority. If anyone should attempt to acquire information about Trust Affairs, the statement to make would be: "I am not authorized to divulge that information." [We have found that some entities with whom you are attempting to do business will just refuse to do business with the Trust, if you do not provide the information they request. Under these circumstances, you (Trustee) will have to determine how badly the Trust needs to contract with this type of entity. For example, banks will require the Agreement and Declaration of Trust, (first three pages or so), Certificate of Assumed Name, and a Federal ID# in order to open a checking account, (or other type of account).